



HARRIS COUNTY ESD 11 MOBILE HEALTHCARE

Debt Statement

JULY 2022

| Bank | Loan Purpose | Loan Interest Rate | Loan Amount | Principal Paid | Loan Balance | FY22 Principal Due | FY22 Interest Due | FY22 Total Due | 2022 Paid Principal | 2022 Paid Interest | 2022 Paid Total | 2022 Remaining Principal Due | 2022 Remaining Interest Due | 2022 Total Remaining Due |
|--------------|-----------------------------|--------------------|-------------------|------------------|-------------------|--------------------|-------------------|------------------|---------------------|--------------------|------------------|------------------------------|-----------------------------|--------------------------|
| Trustmark | Construction of station 513 | 2.710% | 1,616,138 | 987,931 | 628,207 | 211,420 | 18,692 | 230,112 | 105,065 | 9,991 | 115,056 | 106,355 | 8,701 | 115,056 |
| Amegy | Stuebner Airline Property | 1.580% | 8,500,000 | 500,000 | 8,000,000 | 525,000 | 126,400 | 651,400 | | 63,200 | 63,200 | 525,000 | 63,200 | 588,200 |
| Amegy / Zion | Phase I Construction | 2.420% | 20,000,000 | 1,120,000 | 18,880,000 | 1,120,000 | 470,448 | 1,590,448 | 1,120,000 | 242,000 | 1,362,000 | - | 228,448 | 228,448 |
| Region | Ambulances Purchase | 1.360% | 14,500,000 | 1,525,000 | 12,975,000 | 1,525,000 | 186,830 | 1,711,830 | 1,525,000 | 98,600 | 1,623,600 | - | 88,230 | 88,230 |
| Signature | Phase II Construction | 2.379% | 11,700,000 | | 11,700,000 | | 116,749 | 116,749 | | | | | 116,749 | 116,749 |
| ZMFU II/Zion | Real Estate Improvement | 3.230% | 8,500,000 | | 8,500,000 | | | | | | | | | |
| Total | | | 64,816,138 | 4,132,931 | 60,683,207 | 3,381,420 | 919,120 | 4,300,540 | 2,750,065 | 413,791 | 3,163,856 | 631,355 | 505,329 | 1,136,684 |

2022 Debt Payment Schedule by Due Date

| Bank | Loan Purpose | | JAN | FEB | MAR | APR | MAY | JUN | JUL | AUG | SEP | OCT | NOV | DEC | FY 2022 |
|--------------|-----------------------------|-----------|----------|----------|------------------|---------------|----------|----------|----------|----------|----------------|----------------|----------|----------|------------------|
| Trustmark | Construction of station 513 | Principal | | | 105,065 | | | | | | 106,355 | | | | 211,420 |
| | | Interest | | | 9,991 | | | | | | 8,701 | | | | 18,692 |
| Amegy | Stuebner Airline Property | Principal | | | | | | | | | | 525,000 | | | 525,000 |
| | | Interest | | | | 63,200 | | | | | | 63,200 | | | 126,400 |
| Amegy / Zion | Phase I Construction | Principal | | | 1,120,000 | | | | | | | | | | 1,120,000 |
| | | Interest | | | 242,000 | | | | | | 228,448 | | | | 470,448 |
| Region | Ambulances Purchase | Principal | | | 1,525,000 | | | | | | | | | | 1,525,000 |
| | | Interest | | | 98,600 | | | | | | 88,230 | | | | 186,830 |
| Signature | Phase II Construction | Principal | | | | | | | | | | | | | - |
| | | Interest | | | | | | | | | 116,749 | | | | 116,749 |
| ZMFU II/Zion | Real Estate Improvement | Principal | | | | | | | | | | | | | - |
| | | Interest | | | | | | | | | | | | | - |
| Total | | | - | - | 3,100,656 | 63,200 | - | - | - | - | 548,484 | 588,200 | - | - | 4,300,540 |

As some of loan payments are due on the first day of the month, the same payments are therefore computed one month in advance in Debt Statement to meet the due date.